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## Term Share Account (TSA) Renewal/Change Form

Member Name: \_\_\_\_\_ Date: \_\_\_\_\_

Term Share Account #: \_\_\_\_\_ Maturity Date: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ Home Phone Number: \_\_\_\_\_

Verified Name     Verified Balance     Verified Address     Verified Phone Number(s)

**Indicate Term Share request below:**

**I would like to renew/change the term to \_\_\_\_\_ months**

Renew my **entire** TSA balance for the term indicated above. (No change to my renewing TSA balance)

Increase my TSA balance and renew for the term indicated above. (Add the specified amount below)

Transfer: \$ \_\_\_\_\_ from account #: \_\_\_\_\_

Regular Share     Share Check Account

My renewing TSA balance will be: \$ \_\_\_\_\_

Reduce my TSA balance and renew for the term indicated above. (Withdraw the specified amount below)

Transfer: \$ \_\_\_\_\_ to account #: \_\_\_\_\_

Regular Share     Share Check Account

My renewing TSA balance will be: \$ \_\_\_\_\_

**I would like to open a term share for \_\_\_\_\_ months**

Transfer: \$ \_\_\_\_\_ from account #: \_\_\_\_\_

Regular Share     Share Check Account

**Do Not Renew/Close my Term Share Account**

Mail Check (Check will be payable to the member(s) **only** and mailed to the address on file)

Transfer the balance to account # \_\_\_\_\_

Regular Share     Share Check Account

\_\_\_\_\_  
 Member's Signature

\_\_\_\_\_  
 Date

**FOR CREDIT UNION USE ONLY**

Request taken by: \_\_\_\_\_ Staff Initials: \_\_\_\_\_ Tlr# \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Verified By: \_\_\_\_\_ Staff Initials: \_\_\_\_\_ Tlr# \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Date Mailed: \_\_\_\_\_ Mailed By (Use name stamp): \_\_\_\_\_ Staff Initials: \_\_\_\_\_ Tlr# \_\_\_\_\_